

2ND IEI TURKEY ENERGY CONFERENCE AGENDA

Pre-Conference Meetings and Social Activities: September 10, 2015

14:00–B2B Meetings

Please contact us for your meeting requests before September 8, 2015. Please note that B2B meetings are for the guests who made a request before September 8, 2015

16:00–End of B2B Meetings

17:00–Bosphorus Tour and Dinner

If you'd like to attend this special tour and dinner please contact us for the fee and the other details before September 8, 2015. Please note that conference fee does not include the Bosphorus Tour and Dinner.

21:00–End of the Bosphorus Tour and Dinner

Conference Day: Friday, September 11, 2015

08:30–Registration

09:00–Welcome Speech

09:05–Opening Comments by the Chair of the 2nd IEI Turkey Energy Conference Investment Opportunities & Regulatory Framework

Hasan Koktas – Turkish Energy Foundation, TENVA, President

09:20–PANEL SESSION 1: Investment Climate of the Turkish Energy Market and the Global Dynamics
Against the challenging situation in the foreign investment arena, speakers in this wide-ranging keynote panel will discuss how global economic conditions, external demand, regulatory framework in energy markets, and latest developments are impacting – and will impact – on the investment environment for national and international commercial interests.

Some of the topics that you'll likely hear in this panel: Market Structure and Regulatory Framework, Trends of Turkish Energy Sector, Rechecking the Roadmap: Have Regulatory Approaches Helped or Hindered Opportunities?, Liberalization – Privatization – Regulation – Competition: What is Next?, Turkey Energy Exchange, Borsa Istanbul, Global Dynamics, What Are the Biggest Threats to the Emerging Energy Markets?, Monetary Policy: Reflections on Energy Markets

Chairperson: Hasan Koktas – Turkish Energy Foundation, TENVA, President
Prof. Dr. Ahmet Faruk Aysan – Central Bank of the Turkish Republic, TCMB, Monetary Policy Committee Member
Assoc. Prof. Mustafa K. Yilmaz – Borsa Istanbul, BIST, Executive Vice President
Uğur Yuksel – ELDER, Coordinator
Dr. Rıza Kadilar, Natixis, Senior Country Manager & Representative for Turkey

10:20–Evaluations on Energy Sector of the Region

Mirek Topolanek, Former Prime Minister of Czech Republic and Former President of European Council

10:50–Refreshment Break & Networking

11:00–Turkey's First Nuclear Power Plant

Oleg Titov, Akkuyu Nuclear, Acting Deputy CEO for Operational Support

11:30–The Dilemma of Increased Greenhouse Gas Emissions

Haluk Direskeneli – Freelance Consultant and Energy Analyst, Turkey

12:00–Low Oil Prices: The Genesis, Impact, and a Mechanism for Survival for the E&P Sector

Dr. Ferruh Demirmen – Independent Petroleum Consultant, Houston, Texas

12:30–LNG Investment Opportunities

Karen Sund – Sund Energy, Founder

13:00 Lunch Break & Press Briefing

14:00–PANEL SESSION 2: Turkey Electricity Market Structure, Market Expectations & EPIAS: The Role of Financial Markets for a Liberalized Functioning Energy Market

As energy markets prove to be a significant returns booster for Emerging Markets investors, we examine the case of Turkey, with its growing electricity demand, proud resilient economy, and vibrant entrepreneurial scene. A panel of leading institutions and companies will discuss how to separate the signal from the noise.

Some of the topics that you'll likely hear in this panel: Energy Trading with OTC and Organized Exchanges, EPIAS, Spot and Physical Markets, Energy Exchange, Futures and Derivatives

Chairperson: Cem Asik – Energy Traders Association, ETD, Chairman
Anduvap Servet Akgun – Statkraft Trading, Managing Director
Ekrem Arikan – Turkish Energy Exchange, EPIAS, Strategy Director
Fatih Yazitas – Turkish Energy Exchange, EPIAS, Market Operational Director
Harun Ozay – Borsa Istanbul, BIST, Research and Development Manager

15:00–Turkish Electricity Sector and Project Finance

Yael Taranto – TSKB, Manager

15:25–Financing Energy Projects

Andi Aranitasi – European Bank for Reconstruction and Development, EBRD, Senior Banker

15:50–Afternoon Coffee Break & Networking

16:00–PANEL SESSION 3: Turkey Natural Gas Market Structure & Market Expectations

The liberalization of Turkey's natural gas market is a process which has been in progress since 2001.

Some of the topics that you'll likely hear in this panel: Turkish Gas Market, Investment Climate, Security of Natural Gas Supply to Turkey, Gas Storage, Pipeline Integrity and Asset Management System in Natural Gas Distribution Networks, Risks in Gas Supply and Pricing for Power Plants, Requirements for a Successful Natural Gas Market

Chairperson: Karen Sund – Sund Energy, Founder
Bora Tokyay – EnerjiniSec, Managing Director
Eren Aksoy – Union of Natural Gas Distribution Companies, GAZBIR, Director of Strategy and External Affairs
Fuat Celepci – Zorlu Energy Natural Gas, General Manager
Nadim Ekiz – Istanbul Gas Distribution Company, IGDAS, Management Consultant

17:00–Cost and Risk Management for Energy Intensive Business

Ceren Ozdal – Enexion, Managing Director

17:20–PANEL SESSION 4: Energy Geopolitics Around Turkey

A brief update on Turkey's new political and economic model in the region, likely scenarios for the latest projects and what to expect from an investors' perspective. Some of the topics that you'll likely hear in this panel: Turkish Stream, Strategic Shifts in Russia's Gas Market, Role of Turkey as Regional Gas Hub, International Pipeline Projects & Regional Dynamics Connecting East to Europe

Chairperson: Nusret Comert – DAMNUS Energy and Investment Inc, CEO
Aura Sabadus – ICIS, Reporter
David Tonge – IBS Research & Consultancy, Founder
Emin Emrah Danis – Caspian Strategy Institute, Economist & Energy Analyst
Assist. Prof. Dr. Filiz Katman – EPPAM, Executive Director

18:30 End of Conference